



Gold Circuit Electronics

2026 Investor Conference

Date: Jan. 13, 2026

Disclaimer

The presentation contains projections & estimates of financial information as well as market and product developments for future periods.

These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks & uncertainties.

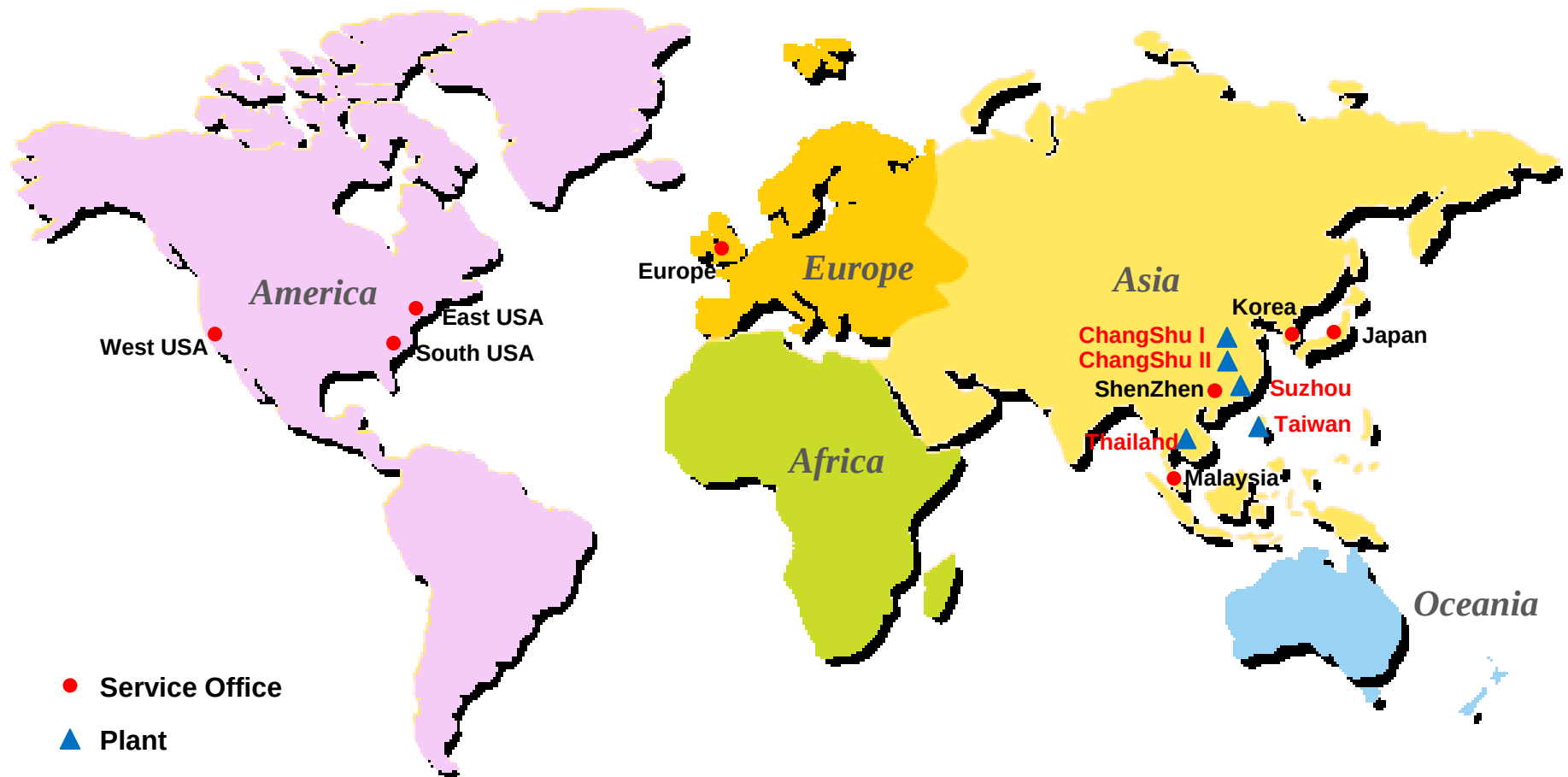
Our actual results of operations & financial condition may differ significantly from those contained in projections & estimates.

The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

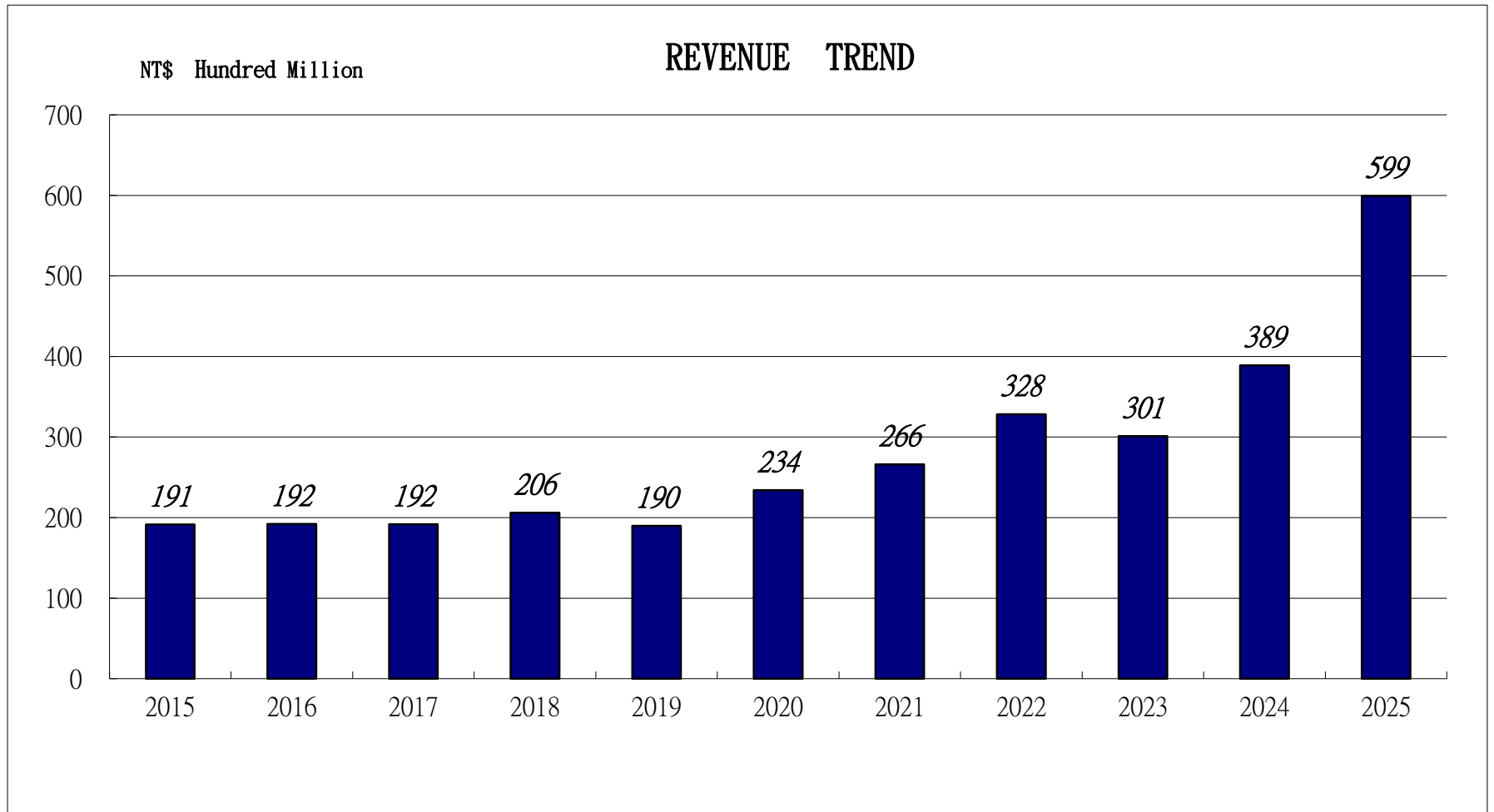
General Information

- Company Name: Gold Circuit Electronics
- Founded in 1981
- Stock Listed Mar. 9th, 1998
- Capital NTD 5,051 Million
- Product Tech. High Layer Count, HDI, Heavy Cu & Backplane
- Manufacturing Sites Taiwan 、 Suzhou 、 Chang Shu 、 Thailand





Sales Revenue History



Y2025 Q1~Q3 Consolidated Financial Statement

Unit: NT\$ hundred million

	2025 Q1~Q3	2024 Q1~Q3	Compared with the same period last year
Operating Revenue	435.96	290.96	50%
Operating costs	294.37	202.57	
Gross Profit	141.59	88.39	60%
Gross Profit Margin	32.5%	30.4%	2.1%
Operating Expenses	40.82	23.94	
Net other income (expenses)	(0.21)	(0.14)	
Operating Income	100.57	64.31	56%
Non-Operating Income and Expenses	(1.65)	0.62	
Pre-Tax Income	98.91	64.94	52%
Net Income	66.76	43.33	
EPS	13.61	8.90	4.71

Y2025/Y2024(Quarterly)

Consolidated Financial Statement

Unit: NT\$ hundred millions

	Q1	Q2	Q3	Q4
--	----	----	----	----

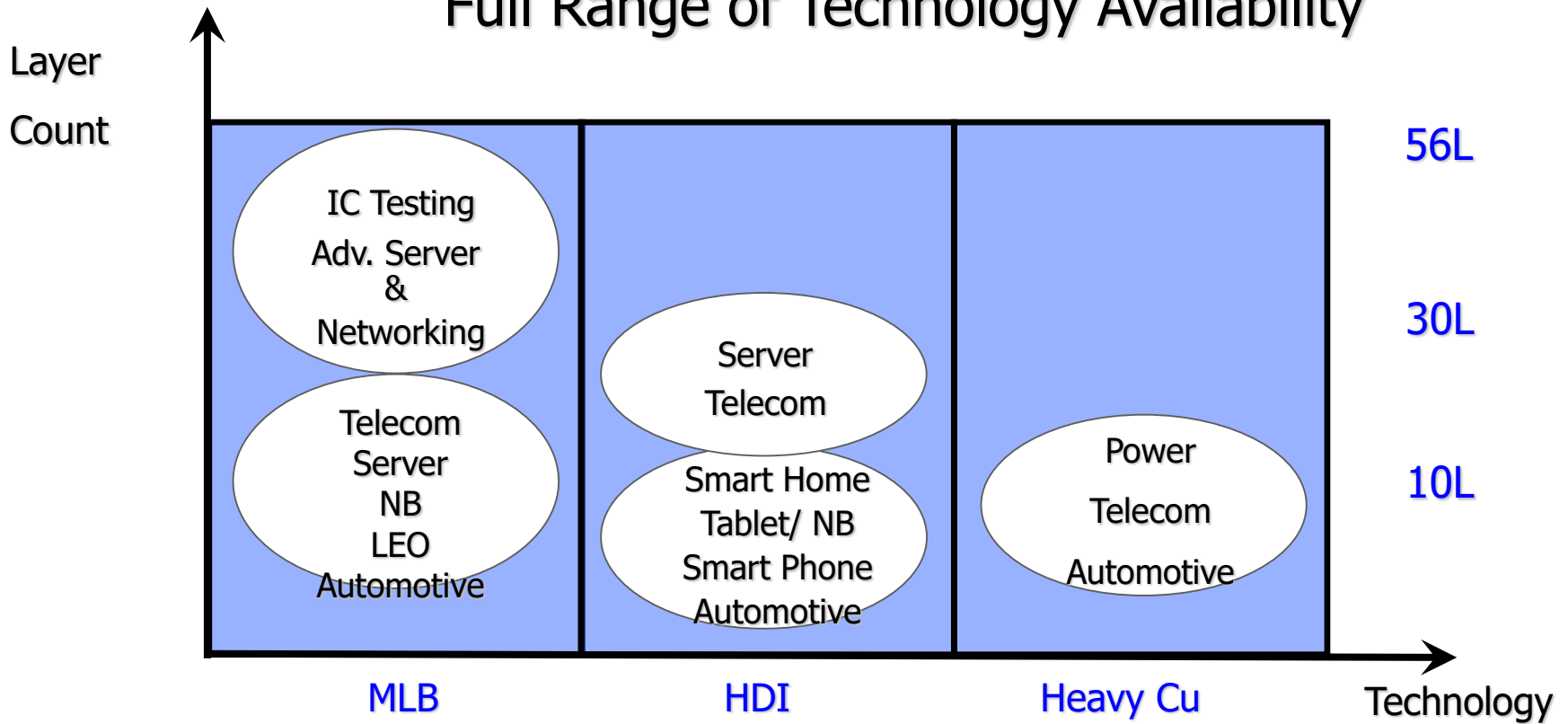
Y2024

Operating Revenue	90.7	95.7	104.6	98.5
Gross Profit Margin	26.9%	31.6%	32.3%	25.9%
Income before Tax	18.4	23	23.5	20

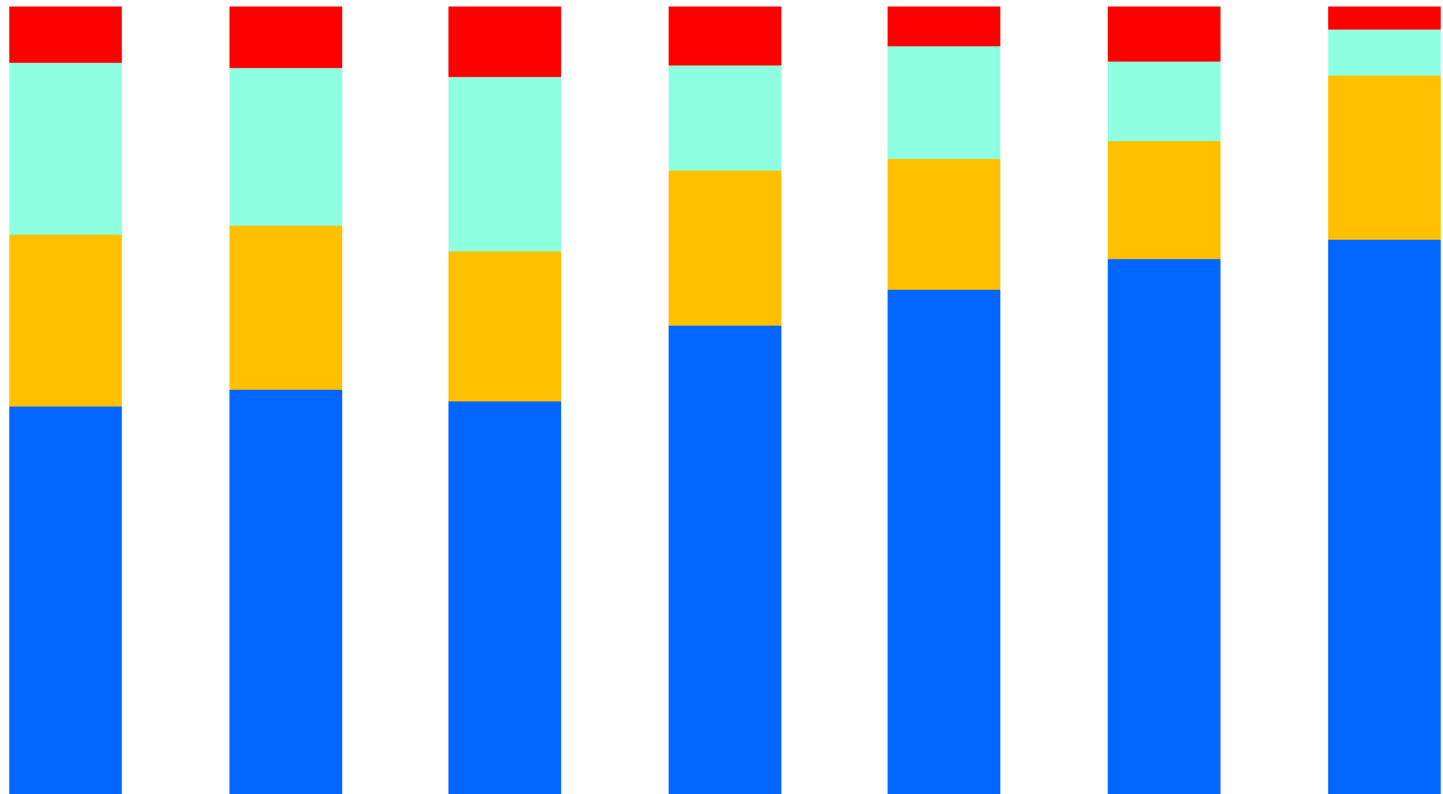
Y2025

Operating Revenue	120.6	138.5	176.8	
Gross Profit Margin	31.3%	29.6%	35.60%	
Income before Tax	26.5	25.1	47.3	
Revenue growth rate	33%	45%	69%	

Full Range of Technology Availability



Product Application (GCE)



	Y2019	Y2020	Y2021	Y2022	Y2023	Y2024	Y2025 Q4
■ Others	7%	8%	9%	7%	5%	7%	3%
■ NB	22%	20%	22%	13%	14%	10%	6%
■ Networking	22%	21%	19%	20%	17%	15%	21%
■ Server	49%	51%	50%	60%	64%	68%	70%

Q & A

Thank you for your attention !