



Gold Circuit Electronics

2026 Investor Conference

Date: Mar. 18, 2026

Disclaimer

The presentation contains projections & estimates of financial information as well as market and product developments for future periods.

These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks & uncertainties.

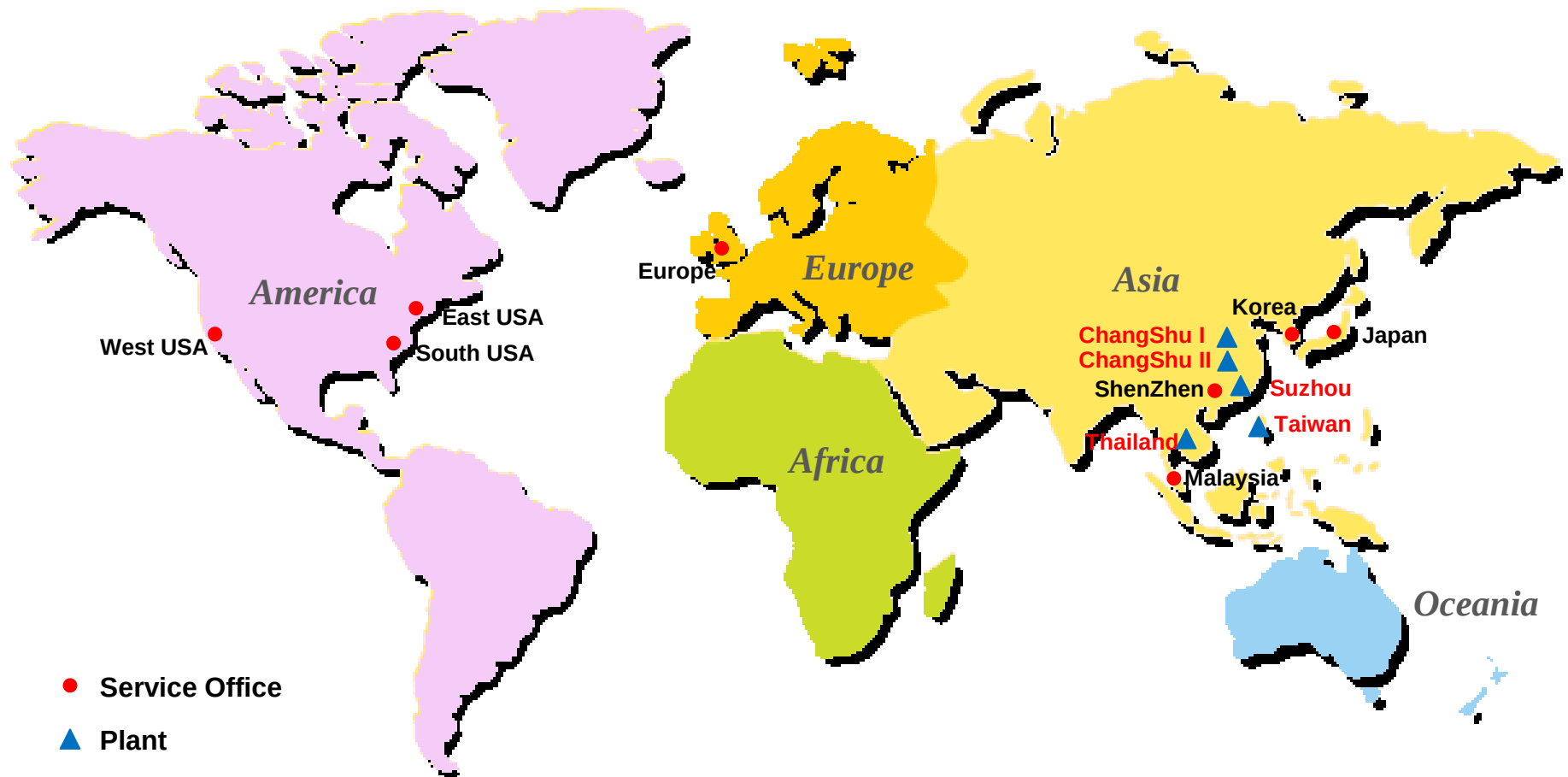
Our actual results of operations & financial condition may differ significantly from those contained in projections & estimates.

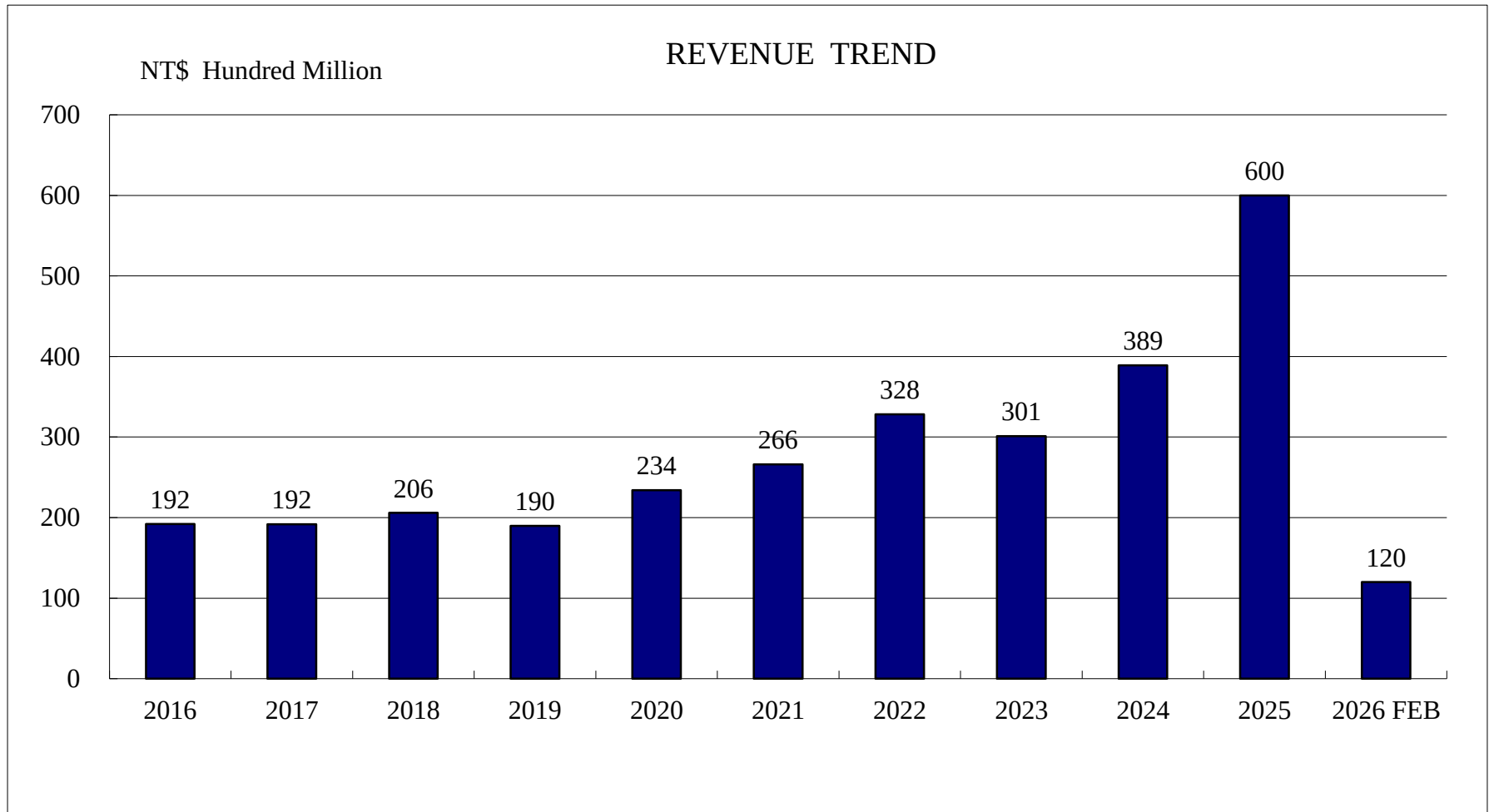
The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

General Information

- Company Name: Gold Circuit Electronics
- Founded in 1981
- Stock Listed Mar. 9th, 1998
- Capital NTD 5,105 Million
- Product Tech. High Layer Count, HDI, Heavy Cu & Backplane
- Manufacturing Sites Taiwan 、 Suzhou 、 Chang Shu 、 Thailand







Y2025 Consolidated Financial Statement

Unit: NT\$ hundred million

	2025	2024	Compared with the same period last year
Operating Revenue	600.03	389.52	54%
Operating costs	403.21	275.56	
Gross Profit	196.83	113.96	73%
Gross Profit Margin	32.8%	29.3%	3.5%
Operating Expenses	56.53	33.15	
Net other income (expenses)	0.14	(0.14)	
Operating Income	140.43	80.67	74%
Non-Operating Income and Expenses	1.30	4.23	
Pre-Tax Income	141.73	84.90	67%
Net Income	96.07	56.16	
EPS	19.47	11.54	7.93

Y2025/Y2024(Quarterly)

Consolidated Financial Statement

Unit: NT\$ hundred millions

	Q1	Q2	Q3	Q4
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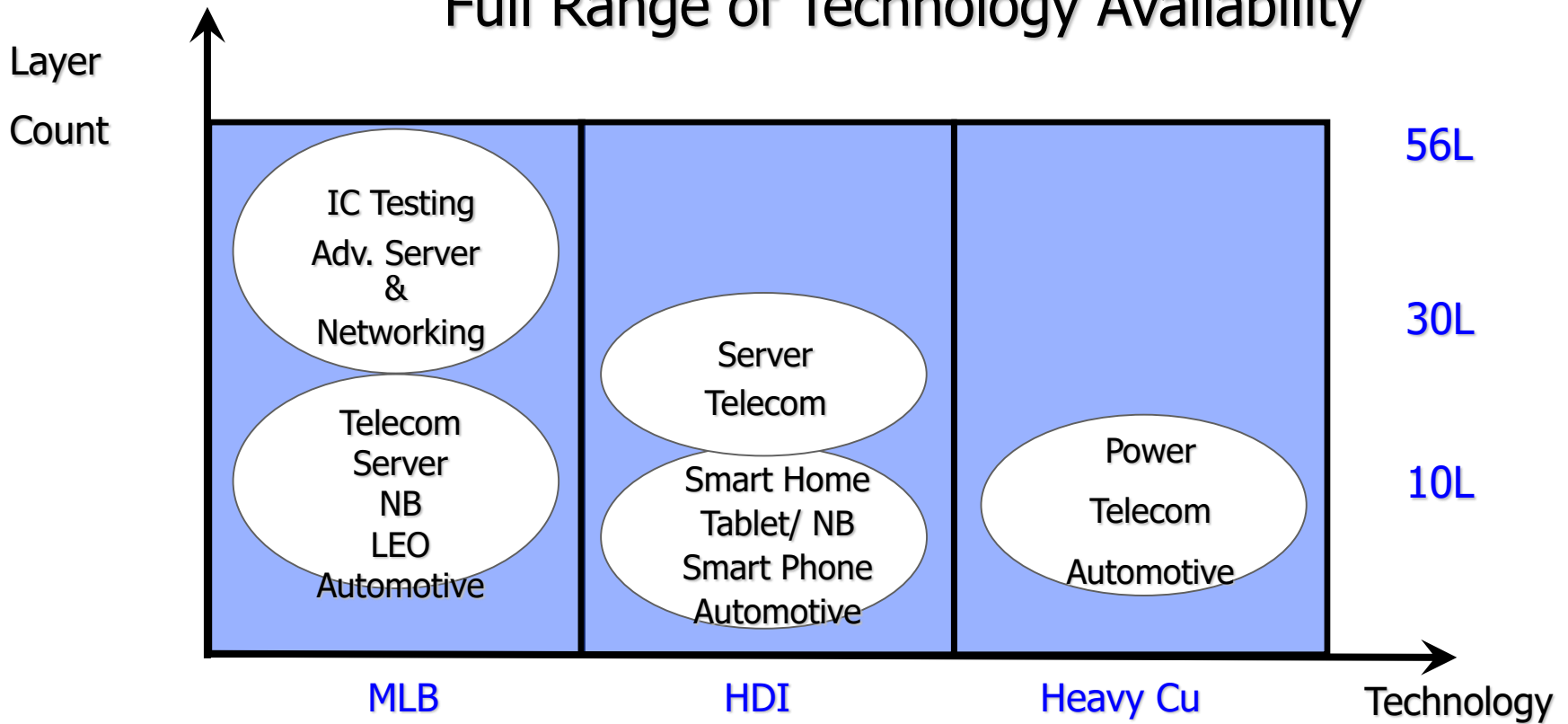
Y2024

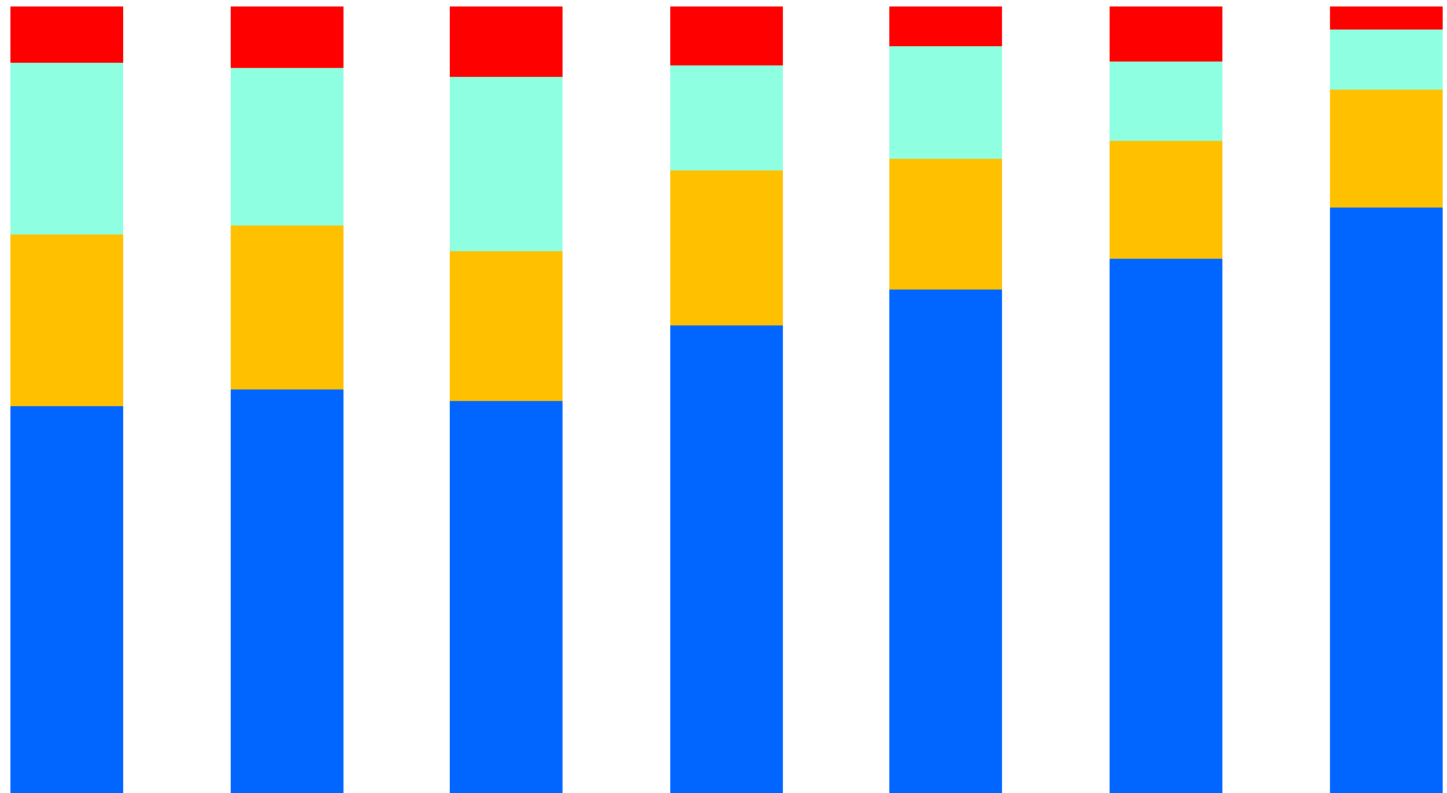
Operating Revenue	90.7	95.7	104.6	98.5
Gross Profit Margin	26.9%	31.6%	32.3%	25.9%
Income before Tax	18.4	23	23.5	20

Y2025

Operating Revenue	120.6	138.5	176.8	164.1
Gross Profit Margin	31.3%	29.6%	35.60%	33.66%
Income before Tax	26.5	25.1	47.3	42.8
Revenue growth rate	33%	45%	69%	67%

Full Range of Technology Availability





	Y2019	Y2020	Y2021	Y2022	Y2023	Y2024	Y2025
Others	7%	8%	9%	7%	5%	7%	3%
NB	22%	20%	22%	13%	14%	10%	8%
Networking	22%	21%	19%	20%	17%	15%	15%
Server	49%	51%	50%	60%	64%	68%	74%

Q & A

Thank you for your attention !