



Gold Circuit Electronics

2026 Investor Conference

Date: Aug. 19, 2026

Disclaimer

The presentation contains projections & estimates of financial information as well as market and product developments for future periods.

These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks & uncertainties.

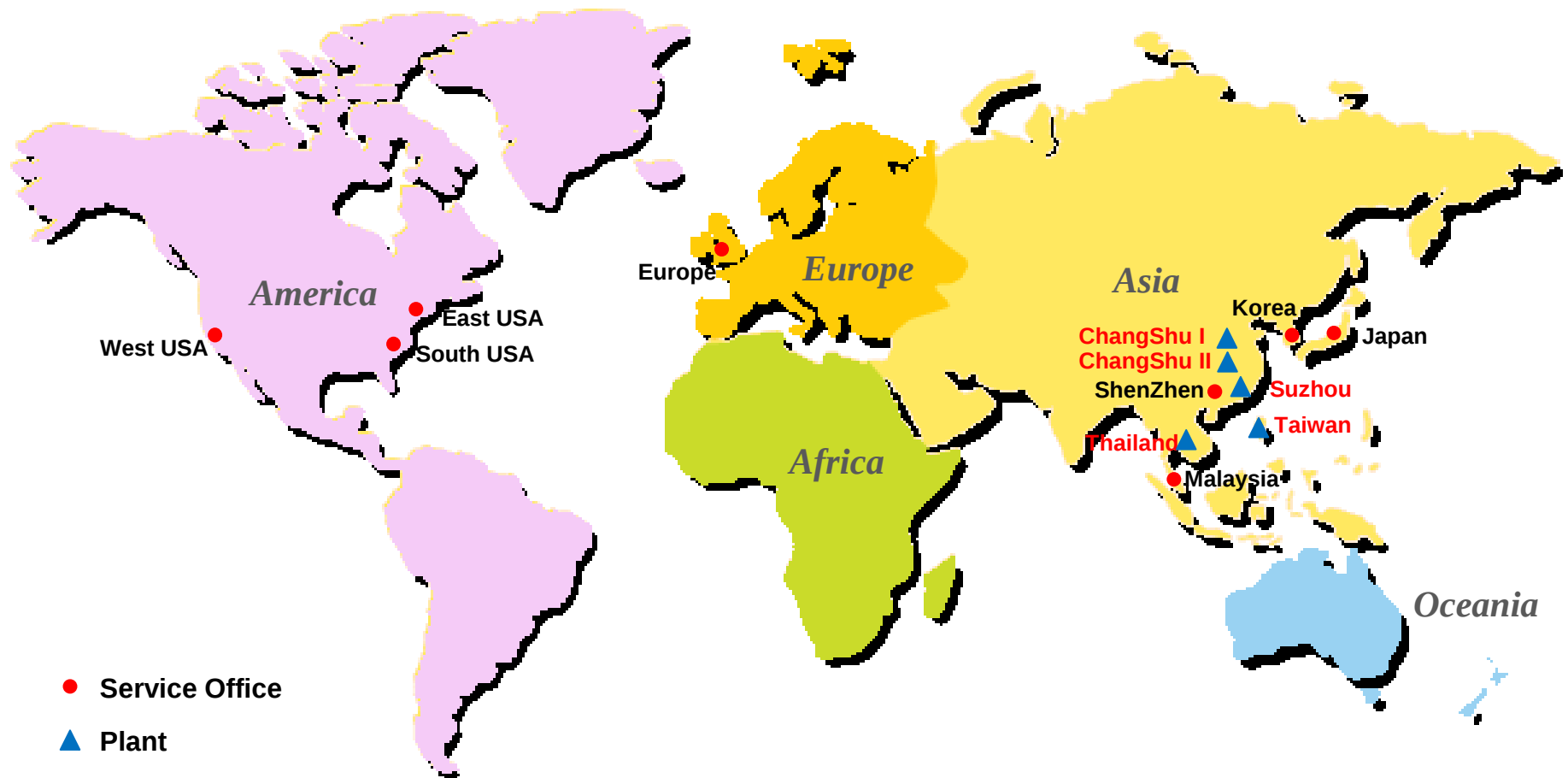
Our actual results of operations & financial condition may differ significantly from those contained in projections & estimates.

The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

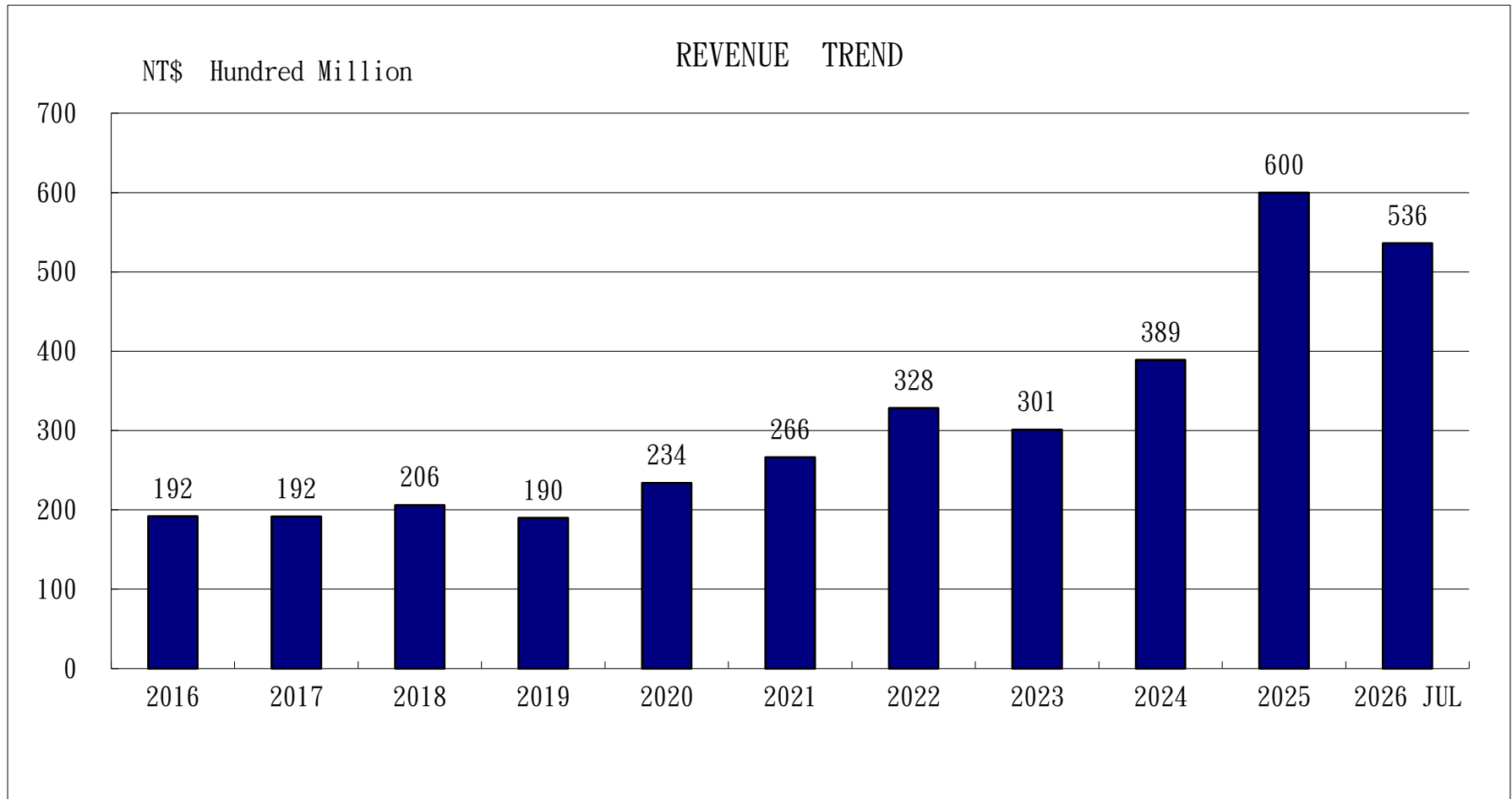
General Information

- Company Name: Gold Circuit Electronics
- Founded in 1981
- Stock Listed Mar. 9th, 1998
- Capital NTD 5,229 Million
- Product Tech. High Layer Count, HDI, Heavy Cu & Backplane
- Manufacturing Sites Taiwan 、 Suzhou 、 Chang Shu 、 Thailand





Sales Revenue History



Unit: NT\$ hundred million

	2026 H1	2025 H1	Compared with the same period last year
Operating Revenue	435.92	259.16	68%
Operating costs	284.56	180.44	
Gross Profit	151.36	78.72	92%
Gross Profit Margin	34.72%	30.38%	14.31%
Operating Expenses	38.33	24.4	
Net other income (expenses)	3	(0.2)	
Operating Income	116.02	54.11	114%
Non-Operating Income and Expenses	(2.15)	(2.49)	
Pre-Tax Income	113.87	51.62	121%
Net Income	82.67	34.47	
EPS	16.17	7.08	9.09

Y2026/Y2025(Quarterly)

Consolidated Financial Statement

Unit: NT\$ hundred millions

	Q1	Q2	Q3	Q4
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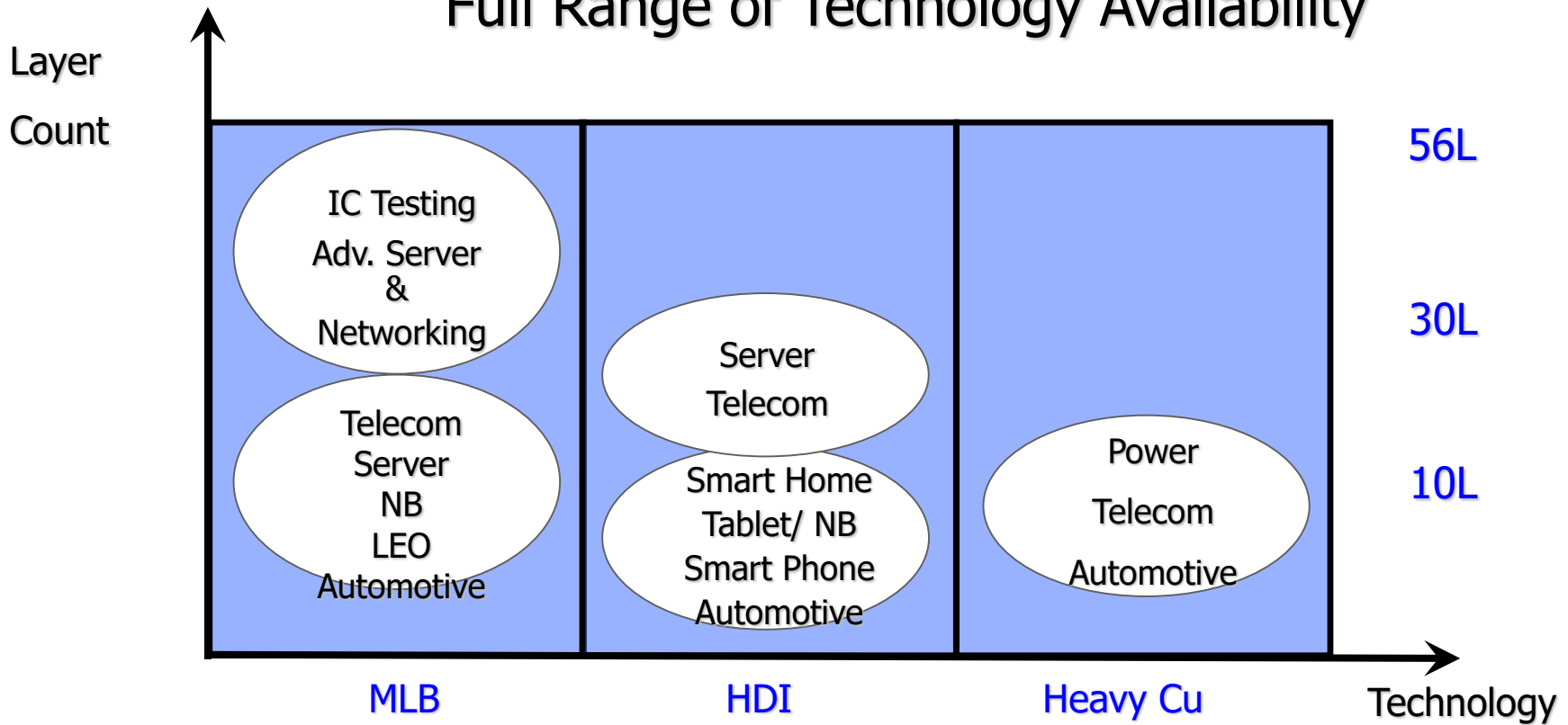
Y2025

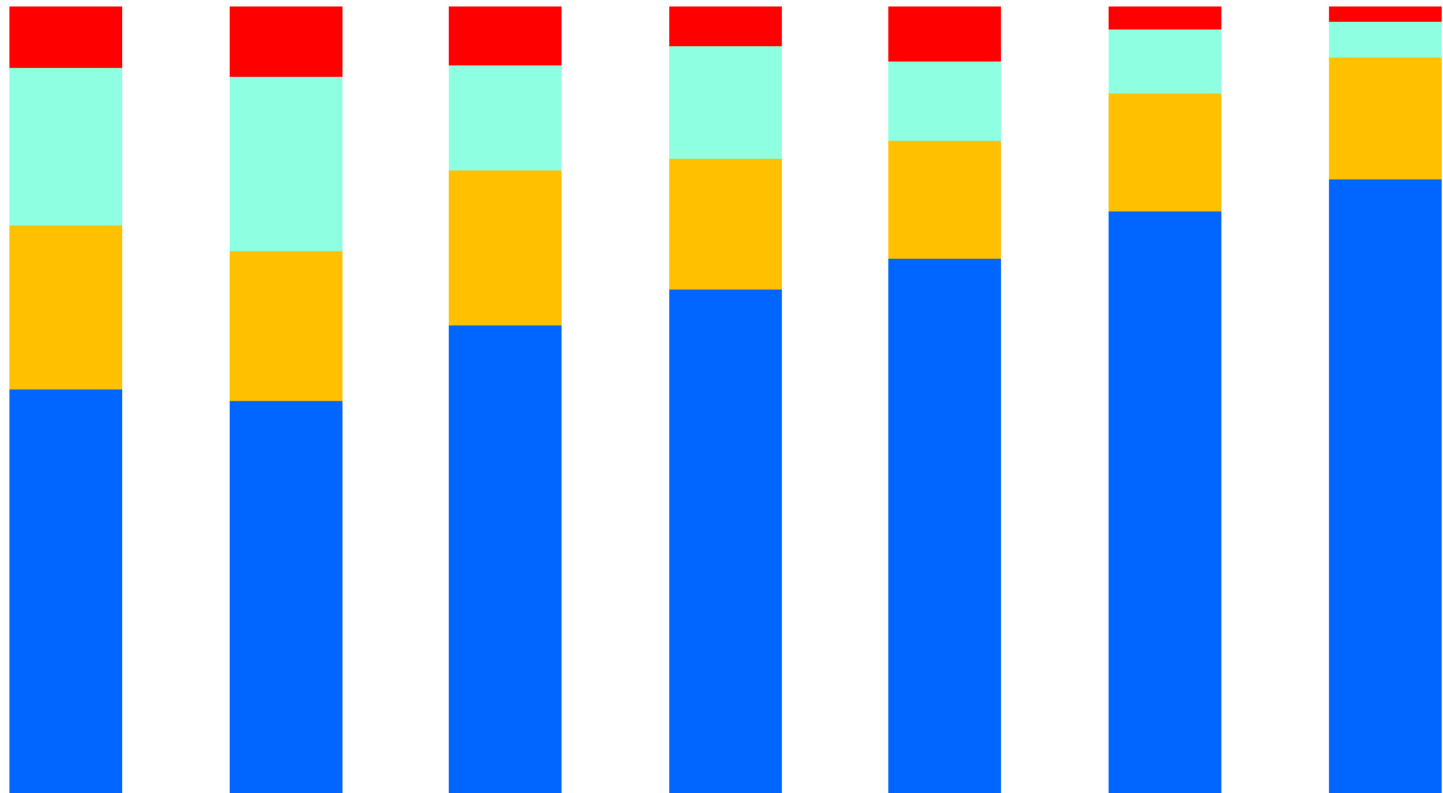
Operating Revenue	120.6	138.5	176.8	164.1
Gross Profit Margin	31.3%	29.6%	35.60%	33.66%
Income before Tax	26.5	25.1	47.3	42.8

Y2026

Operating Revenue	193.1	242.8		
Gross Profit Margin	34.81%	34.7%		
Income before Tax	50.9	63		
Revenue growth rate	60%	75%		

Full Range of Technology Availability





	Y2020	Y2021	Y2022	Y2023	Y2024	Y2025	Y2026 Q2
Others	8%	9%	7%	5%	7%	3%	2%
NB	20%	22%	13%	14%	10%	8%	5%
Networking	21%	19%	20%	17%	15%	15%	15%
Server	51%	50%	60%	64%	68%	74%	78%

Q & A

Thank you for your attention !