Gold Circuit Electronics

2026 Investor Conference

Date: Nov. 12, 2026

Disclaimer

The presentation contains projections & estimates of financial information as well as market and product developments for future periods.

These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks & uncertainties.

Our actual results of operations & financial condition may differ significantly from those contained in projections & estimates.

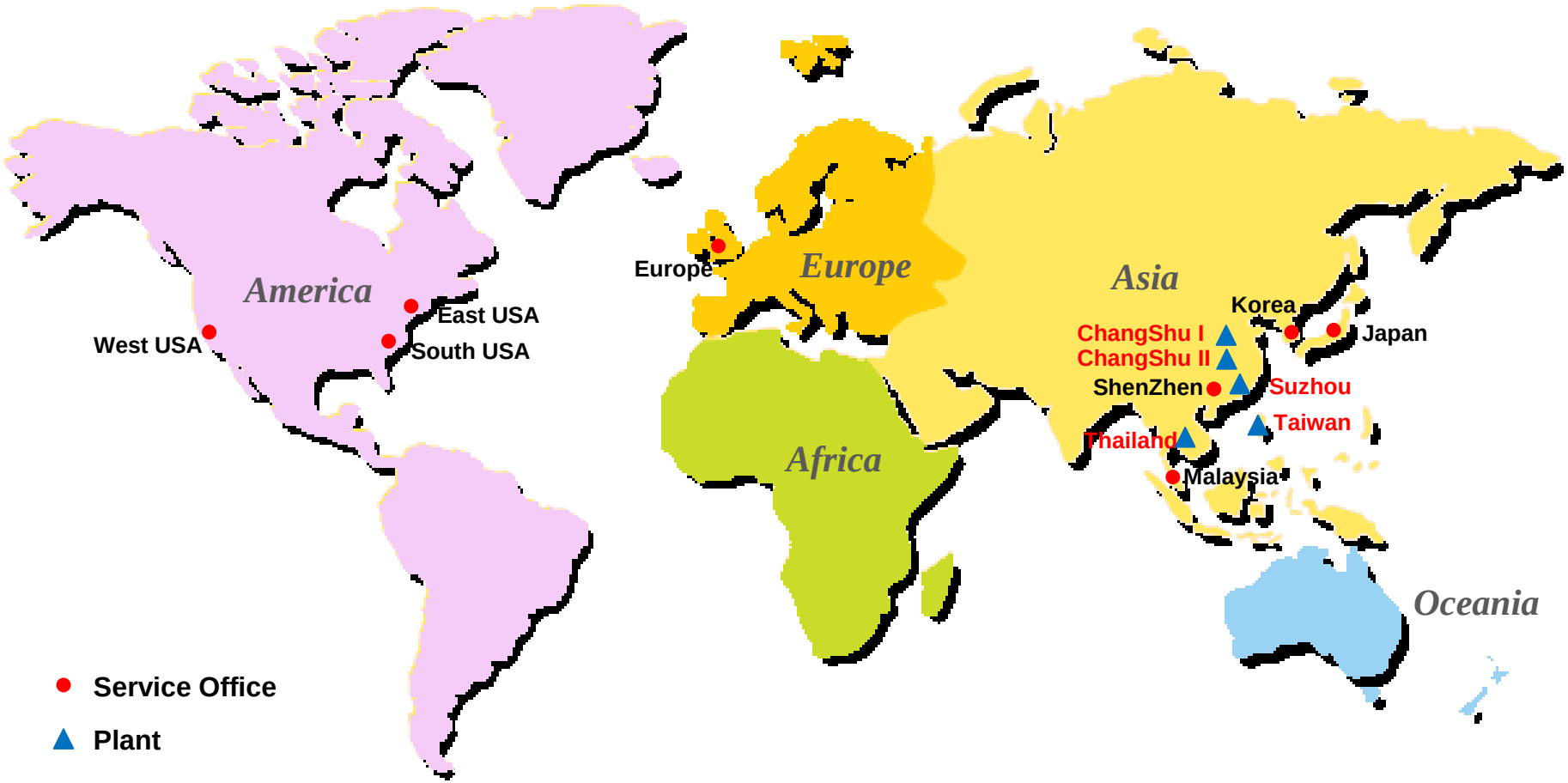
The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

General Information

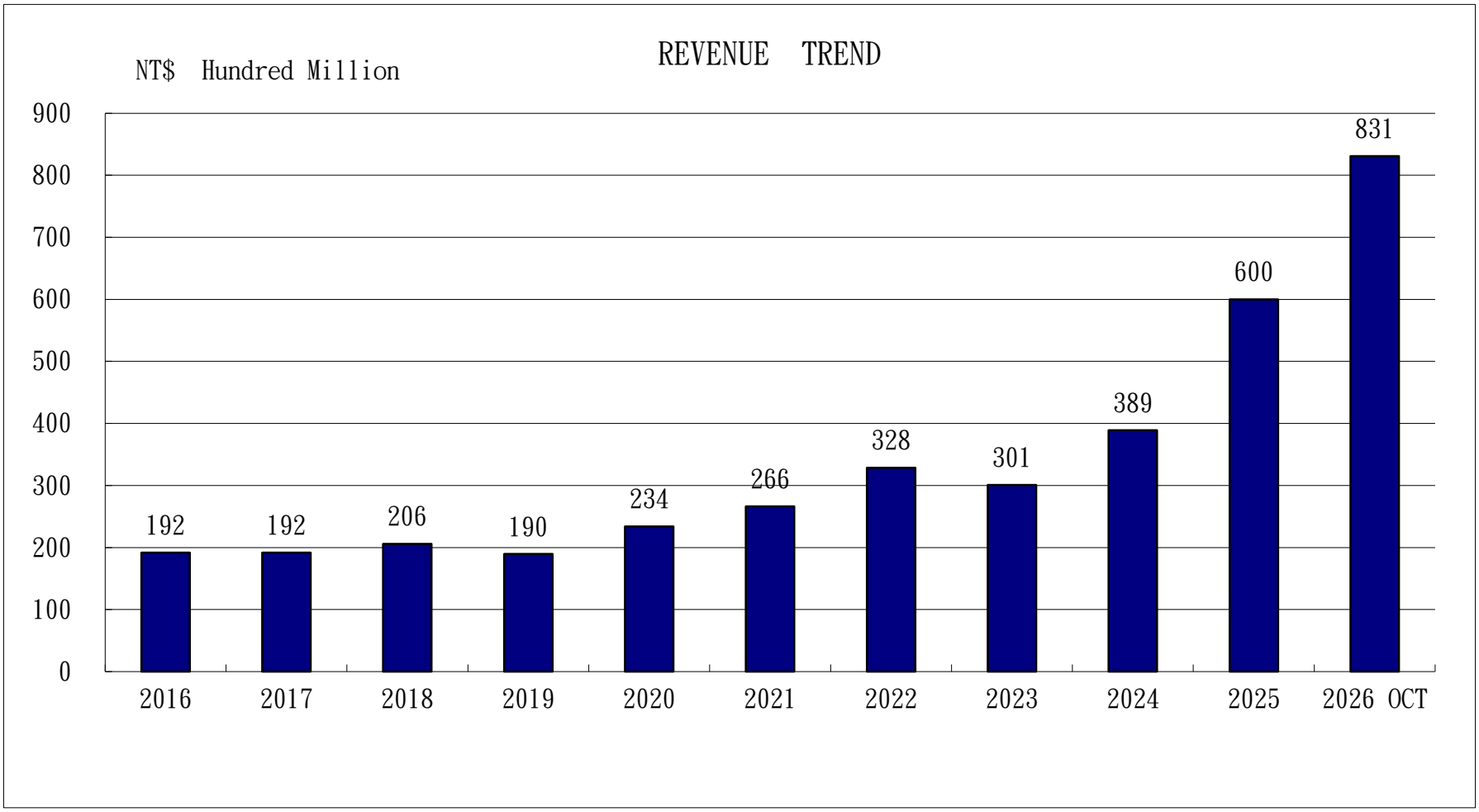
- Company Name: Gold Circuit Electronics
- Founded in 1981
- Stock Listed Mar. 9th, 1998
- Capital NTD 5,325 Million
- Product Tech. High Layer Count, HDI, Heavy Cu & Backplane
- Manufacturing Sites Taiwan 、 Suzhou 、 Chang Shu 、 Thailand



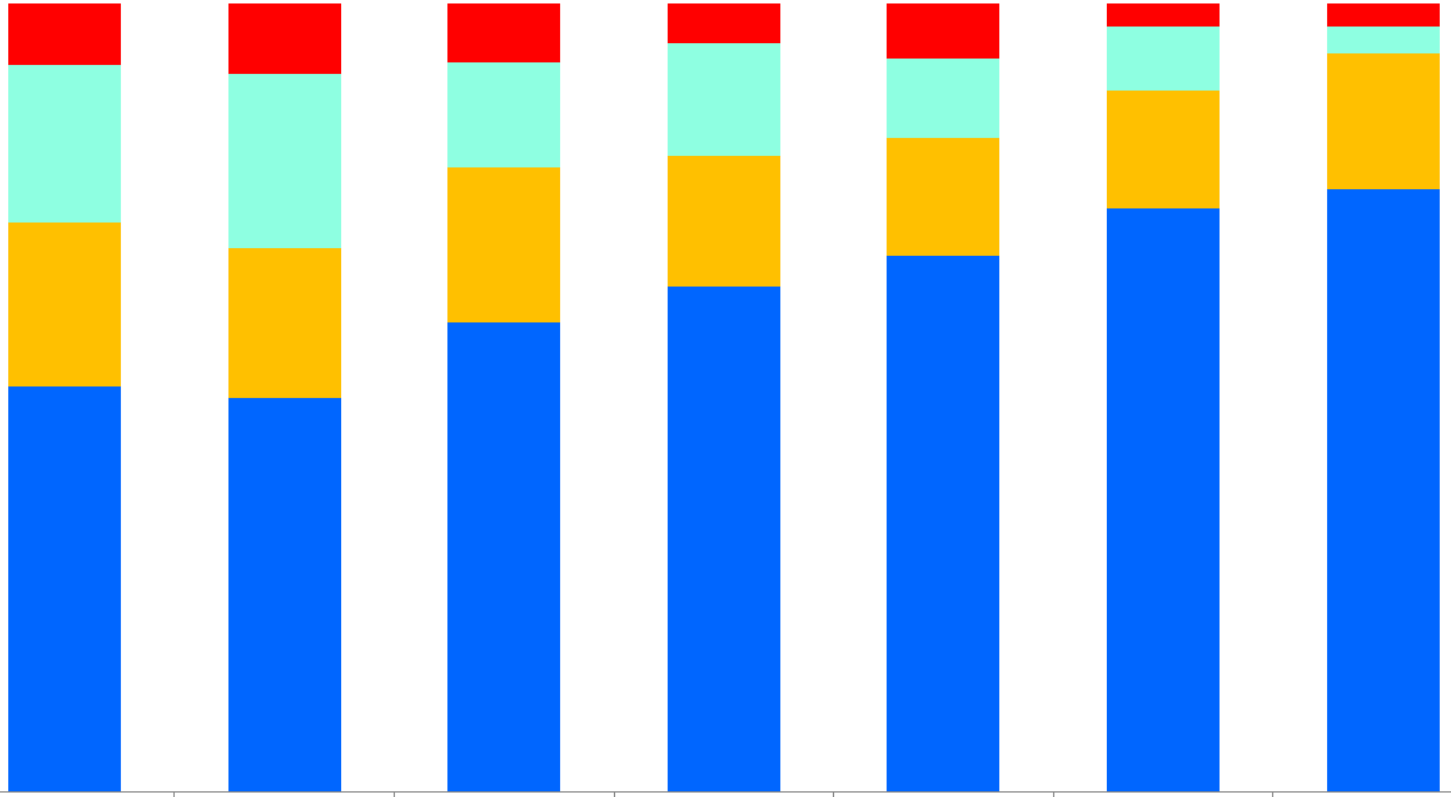
Global Support & Service



Sales Revenue History



Product Application (GCE)



	Y2020	Y2021	Y2022	Y2023	Y2024	Y2025	Y2026 Q3
Others	8%	9%	7%	5%	7%	3%	3%
NB	20%	22%	13%	14%	10%	8%	3%
Networking	21%	19%	20%	17%	15%	15%	17%
Server	51%	50%	60%	64%	68%	74%	77%

Y2026 Q1~Q3 Consolidated Financial Statement

Unit: NT$ hundred million

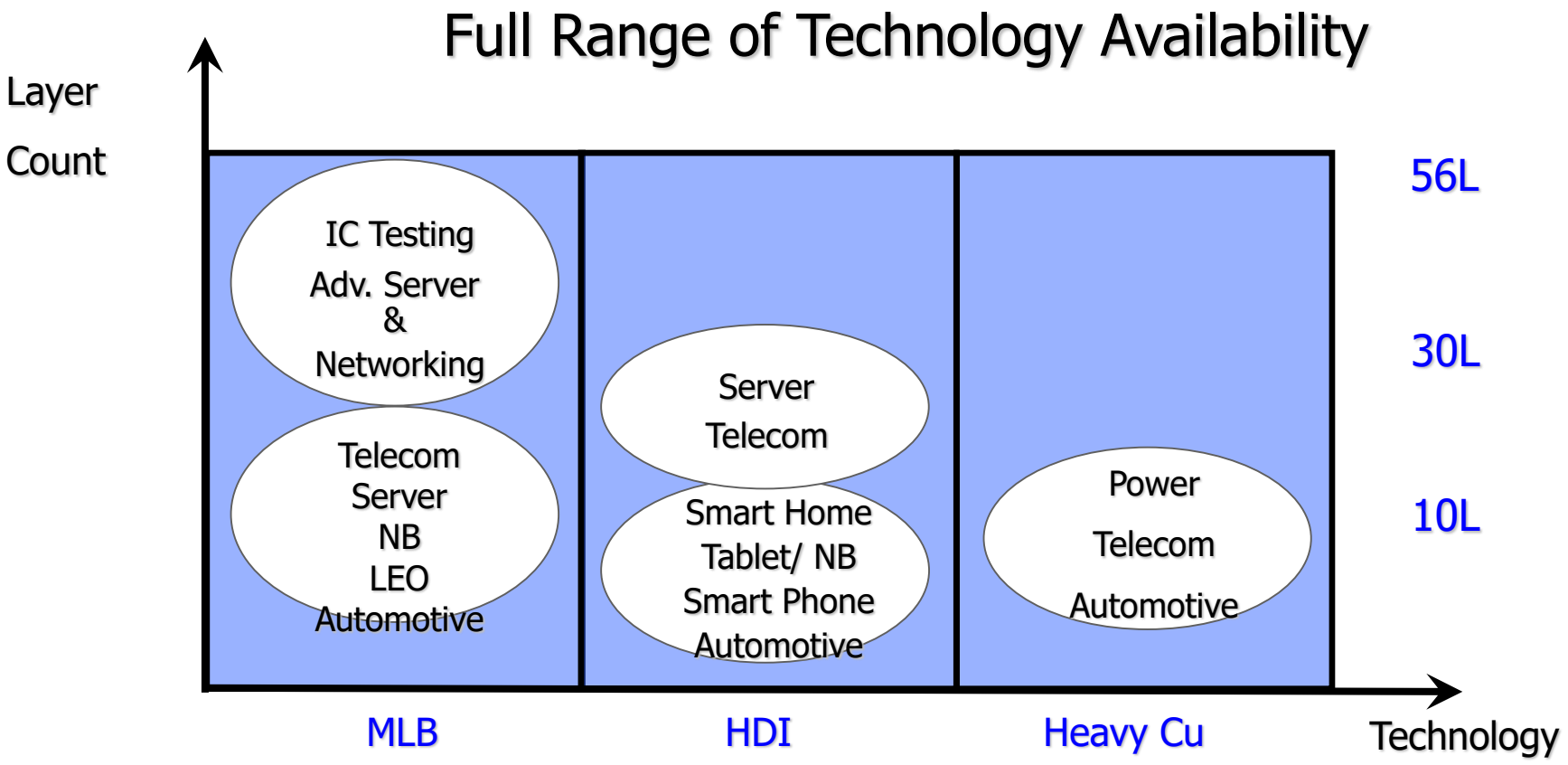
	2026 Q1~Q3	2025 Q1~Q3	Compared with the same period last year
Operating Revenue	**731.59**	**435.96**	**68%**
Operating costs	**465.81**	**294.37**	
Gross Profit	**265.78**	**141.59**	**88%**
Gross Profit Margin	**36.33%**	**32.5%**	**11.86%**
Operating Expenses	**65.95**	**40.82**	
Net other income (expenses)	**3.72**	**(0.21)**	
Operating Income	**203.55**	**100.57**	**102%**
Non-Operating Income and Expenses	**(4.53)**	**(1.65)**	
Pre-Tax Income	**199.02**	**98.91**	**101%**
Net Income	**146.53**	**66.76**	
EPS	**28.41**	**13.61**	**14.8**

Y2026/Y2025(Quarterly)
Consolidated Financial Statement

Unit: NT$ hundred millions

	Q1	Q2	Q3	Q4
Y2025				
Operating Revenue	120.6	138.5	176.8	164.1
Gross Profit Margin	31.3%	29.6%	35.60%	33.66%
Income before Tax	26.5	25.1	47.3	42.8
Y2026				
Operating Revenue	193.1	242.8	295.7	
Gross Profit Margin	34.81%	34.7%	38.70%	
Income before Tax	50.9	63	85.2	
Revenue growth rate	60%	75%	67%	

Capability


Full Range of Technology Availability
Layer Count
IC Testing
Adv. Server & Networking
Telecom
Server
NB
LEO
Automotive
Server
Telecom
Smart Home
Tablet/ NB
Smart Phone
Automotive
Power
Telecom
Automotive
56L
30L
10L
MLB
HDI
Heavy Cu
Technology

Q & A

Thank you for your attention !